

Changes to My Will Worksheet

If you have already made a Will, you can make a simple addition to include a gift to Visionwest Community Trust by completing the instructions below and taking or sending this form to your solicitor or whoever holds your Will.

We recommend that you seek legal guidance when you make or upgrade your Will so that your intentions can be fully carried out.

The simplest and most effective gift is a **Residuary Bequest**, which is a percentage of what is left of your estate, after all your loved ones have been taken care of and any debts have been cleared.

Other ways include a **Pecuniary Bequest**, which is a gift of a specific sum of money, or a **Specified Bequest** which is where a particular item/s of value are gifted.

Instructions for My Will

My instructions are:

Name _____

Address _____

Postcode _____

Email _____ Phone _____

I would like to change my Will to benefit:

Visionwest Community Trust, Registered Charity No. CC 32207.

97 Glendale Road, Glen Eden, Auckland 0602. Phone 09 818 0700.

Please change my existing Will to include a bequest to Visionwest Community Trust of:

_____ % of the residue of my estate **OR** the sum of _____ dollars

Or these item/s of value _____

This bequest to **Visionwest Community Trust** is for its general purposes and I declare that the receipt of the Chief Executive Officer or other appointed officer of the Trust shall be a complete discharge to my Executors.